Appendix 2

Investment Panel Workplan	Feb-21	May-21	Sep-21	Nov-21	Feb-22	May-22	Sep-22	Nov-22	Feb-23	May-23	Sep-23	Nov-23
Quarterly monitoring Items												
Review performance & RM Framework												
Transition of assets - update												
Annual Items												
Annual Risk Management review												
Strategic items												
Brunel Private Market presentation												
Decision to top up Private Markets Cycle 2												
Legacy assets management												
Brunel CIO presentation (vision and strategic priorities)												
Equity portfolio allocations project												
- workshop 1												
- workshop 2												
Brunel Listed markets update												
Risk Appetite - Strategic review ahead of 2022 valuation												
Decision of Private Market allocations for Cycle 3												
Options for Legacy Infrastructure Portfolio												
Review of LDI triggers given new liability benchmark (post 2022 valuation)												
Low risk corporate bond strategy – updated benchmark outcome (post 2022 valuation)												